



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
STATION PLACE
100 F STREET, NE
WASHINGTON, DC 20549-2736

Office of FOIA Services

May 04, 2012

Mr. Jason Smathers
MuckRock News
Dept MR 1034, P.O. Box 55819
Boston, MA 02205-5819

RE: Freedom of Information Act (FOIA), 5 U.S.C. § 552
Request No. **12-06379-FOIA**

Dear Mr. Smathers:

This letter is in response to your request dated and received in this office on April 13, 2012, for a copy of the administrative tracking folder/file associated with SEC FOIA request number 09-06502-FOIA.

Access is granted to the requested records, except for the home and personal e-mail addresses, and the telephone number of the FOIA requester, since the release of this information could constitute a clearly unwarranted invasion of personal privacy under 5 U.S.C. § 552(b)(6), 17 CFR § 200.80(b)(6).

With respect to the withheld information, you have the right to appeal our decision to our General Counsel under 5 U.S.C. § 552(a)(6), 17 CFR § 200.80(d)(5) and (6). Your appeal must be in writing, clearly marked "Freedom of Information Act Appeal," and should identify the requested records. The appeal may include facts and authorities you consider appropriate.

Send your appeal to the Office of FOIA Services of the Securities and Exchange Commission located at Station Place, 100 F Street NE, Mail Stop 2736, Washington, D.C. 20549, or deliver it to Room 1120 at that address. Also, send a copy to the SEC Office of the General Counsel, Mail Stop 9612, or deliver it to Room 1120 at the Station Place address.

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As a member of the news media, you are entitled to the first 100 pages of releasable material at no charge. Since the number of pages released is below the threshold amount, no fees have been assessed. Thus, your fee waiver request is moot.

If you have any questions, please contact Ms. Felecia Taylor of my staff at taylorf@sec.gov or (202) 551-8349. You may also contact me at henshalld@sec.gov or (202) 551-8316.

Sincerely,



Dave Henshall
FOIA Branch Chief

Enclosures